

30th January, 2026

To,
Bombay Stock Exchange
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001

Subject: Outcome of Board Meeting

Ref: Scrip Code: 505712

The Board of Directors of the Company at their meeting held on Friday, the 30th day of January, 2026, inter alia, considered and approved following Agenda Items:

1. Re-appointment of Mr. Vijay Aggarwal as Managing Director of the company for the term of three Year with effect from 31.01.2026
2. Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025.
3. Limited Review Report issued by the Statutory Auditors on the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025.
4. M/s S.k. Jain & Co is Re-appointed as the Cost Auditor, of the Company for the FY 2026-27, in compliance with Section 148 of the Companies Act, 2013 and the rules made thereunder.
5. Amendment of Memorandum of Association (MOA), subject to approval of the shareholders through the ensuing Postal Ballot:
 - Amendment of Clause III(B) of the Memorandum of Association by insertion of a new sub-clause relating to power generation activities for captive consumption or otherwise.
6. Amendment of Articles of Association (AOA), subject to approval of the shareholders through the ensuing Postal Ballot:
 - Amendment of Clause 106(ii) of the Articles of Association relating to affixation of the Common Seal.

7. Designation of powers to the Nomination and Remuneration Committee to act as the ESOP Committee.

The Board meeting commenced at 04:30 P.M. and concluded at 05:07 P.M.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Him Teknoforge Limited

Himanshu Kalra
Company Secretary & Compliance Officer
Manager Secretarial And Legal
M.No:A62696

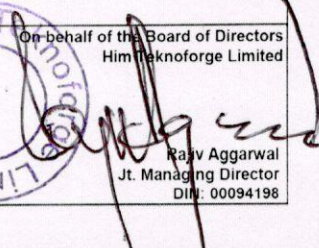
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. in lakhs except EPS)						
Sr. No.	Particulars	Quarter Ended			Nine Months Ended	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Income:					
	(a) Revenue from Operations	10,857.76	10,639.47	8,793.32	31,568.31	29,636.97
	(b) Other Income	4.77	70.35	82.41	179.18	289.42
	Total Income from operations	10,862.53	10,709.82	8,875.73	31,747.49	29,926.39
2	Expenses:					
	(a) Cost of Materials consumed	5,906.09	5,801.23	4,739.63	17,214.63	16,428.72
	(b) Changes in Inventory of Stock-in-trade	67.58	(158.62)	(113.03)	(235.20)	191.03
	(c) Employee Benefits Expenses	1,385.79	1,409.77	1,232.55	4,136.31	3,752.06
	(d) Finance Costs	434.17	436.07	484.22	1,309.13	1,420.13
	(e) Depreciation and Amortisation expense	268.25	268.00	265.62	800.30	781.01
	(f) Other expenses	2,334.27	2,521.20	2,000.08	7,245.21	6,443.72
	Total Expenses	10,396.15	10,277.65	8,609.07	30,470.38	29,016.67
	Profit / (Loss) from ordinary activities before Exceptional items (1-2)	466.38	432.17	266.66	1,277.11	909.72
3	Exceptional Items					
4	Profit / (Loss) before tax (3 +/- 4)	466.38	432.17	266.66	1,277.11	909.72
5	Tax Expense					
	- Current tax	123.53	101.40	32.00	287.54	137.52
	- Deferred tax	38.73	39.52	99.65	106.97	209.13
	Total Tax Expense	162.26	140.92	131.65	394.51	346.65
6	Profit / (Loss) for the period (5 +/- 6)	304.12	291.25	135.01	882.60	563.07
7	Other Comprehensive Income, net of income tax					
8	Items that will not be reclassified to profit or loss					
	(i) Remeasurements - On post employment benefit plan - Gratuity	(4.79)	(4.80)	14.21	(14.39)	42.64
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.68	1.67	(3.95)	5.03	(11.86)
	Items that will be reclassified to profit or loss					
	(i) Net change in fair value of Investments	0.03	(0.05)	(0.08)	0.09	0.13
	(ii) Income tax relating to items that will be reclassified to profit or loss	(0.01)	0.01	0.02	(0.03)	(0.04)
	Total Other Comprehensive Income, net of income tax	(3.09)	(3.17)	10.20	(9.30)	30.87
9	Total Comprehensive Income for the period (8 +/- 7)	301.03	288.08	145.21	873.30	593.94
10	Paid-up equity share capital (face value of Rs 2/- per share)	189.43	189.43	176.24	189.43	176.24
11	Reserves Excluding Revaluation Reserve					21,850.13
12	Earning per share (EPS) (of Rs 2/- each) (not annualised)					
	Basic/ Diluted EPS after exceptional items	3.21	3.08	1.63	9.32	6.75
	Basic/ Diluted EPS before exceptional items	3.21	3.08	1.63	9.32	6.75

Notes:

1)	The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on January 30, 2026. These Financial Results for the Quarter and Nine Months Ended Dec 31, 2025 are available on the Bombay Stock Exchange Website- www.bseindia.com and on the Company's Website www.himteknoforge.com .
2)	The company is engaged in a single business segment "Manufacturing of Auto Components".
3)	The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
4)	During the current quarter, the Company exited from its subsidiary Himforge Rings LLP and relinquished its rights and obligations relating to capital contribution and profit/loss sharing. The partners of LLP approved the cessation of Him Teknoforge Limited as a Partner of Himforge Rings LLP and removal of Mr. Vijay Aggarwal, nominee of the Company, from the LLP at their meeting held on 29th December, 2025, as such, Himforge Rings LLP is no longer a subsidiary of the Company.
5)	During the quarter ended Sept. 30, 2025, the Company has subscribed to 40% Share Capital of M/s Dinamico Axles & Drive Wheels Private Limited through its Memorandum of Association on September 01, 2025 making it an Associate Company. However, till date the Company has not transferred the amount of paid-up share Capital to the said entity. Thus, Consolidated Financial Results will be prepared/published from the period when the Company transfers the amount of paid-up share capital.
6)	The Company has evaluated the potential impact of the new Labour Codes notified by the Government of India on November 21, 2025 on its financial statements. Based on the assessment carried out, the implementation of the new Labour Codes is not expected to have any significant impact. The Company continues to monitor developments on the Rules to be notified by concerned authorities, including clarifications / additional guidance and will continue to assess the accounting implications if any, and the same will be considered and accounted for in the quarter/year ended March 31, 2026.
7)	EPS for the period ended December 31, 2025 is not comparable with that of the corresponding period of previous year as the same is on the increased capital during the period.
8)	Corresponding figures of the previous quarter/period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

Place: Chandigarh
Date: 30.01.2026

On behalf of the Board of Directors
Him Teknoforge Limited

Rajiv Aggarwal
Jt. Managing Director
DIN: 00094198

Independent Auditor's Limited Review Report on Unaudited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2025.

To,

The Board of Directors of Him Teknoforge Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Him Teknoforge Limited** ("the Company") for the quarter and nine months ended December 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRA ASSOCIATES

Chartered Accountants

Firm Registration No. 2355N


Deepak Gupta

Partner

Membership Number 89597

UDIN: 26089597NKWPRM1067

Place: Chandigarh

Date: 30.01.2026



Statement of Deviation / Variation in utilisation of funds raised

(Rs. In lakhs)

Name of listed entity	Him Teknoforge Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Convertible Warrants
Date of Raising Funds	27/03/2025 (Date of Allotment)
Amount Raised	865.73
Report filed for Quarter ended	31-Dec-25
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	Deviation is within 10% of the earlier disclosed object of the issue and same is already disclosed in shareholder Notice dated 05.08.2024
Comments of the Audit Committee after review	No Comment
Comments of the auditors, if any	No Comment

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to	Remarks, if any
Capex	No Modification	1,147.44	1,047.44	627.34	- 100.00	Refer Note No-1
Working Capital	No Modification	1,004.01	1,104.01	677.94	100.00	
General Corporate Purpose	No Modification	717.15	717.15	435.10	-	
Total		2,868.60	2,868.60	1,740.38		

Note :

1. The funds utilisation status is as on 31st December, 2025 for the funds raised Rs. 1740.38 Lakhs, inclusive of Application Money of Rs. 717.15 Lakhs towards subscription to Share Warrants and further funds received till 31st December, 2025.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknoforge Limited

Rajiv Aggarwal
 Joint Managing Director
 Date : January 30, 2026

