

November 14, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 505712

Sub: Intimation of Allotment of 40,000 Equity Shares pursuant to conversion of Warrants as per the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and our earlier intimation dated September 17, 2024 with respect to allotment of 16,39,200 convertible warrants ("Warrants"), we wish to inform you that below mentioned Warrant Holder have exercised their right of conversion of warrants into equivalent number of Equity Shares and has paid the part consideration. Consequently, the Board of Directors of the Company by circular resolution on 14th of November, 2024, approved the allotment of 40,000 equity shares of face value of Rs. 2/- each as fully paid-up pursuant to the exercise of 40,000 Warrants on receipt of exercise price of Rs. 131.25/- per warrant, being 75% of the warrant issue price to the following allottees:

| Sr. No. | Name of the Allottees | Category | No. of warrants allotted | No. of warrants applied for conversion | No. of Equity Shares allotted | Consideration Amount in Rs. (75% of the Warrants Issue Price) |
|--------------|-----------------------|--------------|--------------------------|--|-------------------------------|---|
| 1. | Sara Singal | Non-Promoter | 40,000 | 40,000 | 40,000 | 52,50,000 |
| TOTAL | | | 40,000 | 40,000 | 40,000 | 52,50,000 |

The above-mentioned Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

| Particulars | No. of Equity Shares | Amount (in Rs.) |
|--------------------------------------|----------------------|-----------------|
| Existing paid up share capital | 87,71,816 | 1,75,43,632/- |
| Post Allotment paid up share capital | 88,11,816 | 1,76,23,632/- |

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Him Teknoforge Limited

Himanshu Kalra
Company Secretary & Compliance Officer
Manager
Secretarial and Legal