

March 27th, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Company Code: 505712

Sub: Intimation of Allotment of 6,59,600 Equity Shares pursuant to conversion of Warrants as per the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and our earlier intimation dated September 17, 2024 with respect to allotment of 16,39,200 convertible warrants ("Warrants"), we wish to inform you that below mentioned Warrant Holders have exercised their right of conversion of warrants into equivalent number of Equity Shares and has paid the part consideration. Consequently, the Board of Directors of the Company via Circular resolution dated 27th March 2025, approved the allotment of 6,59,600 equity shares of face value of Rs. 2/- each as fully paid-up pursuant to the exercise of 6,59,600 Warrants on receipt of exercise price of Rs. 131.25/- per warrant, being 75% of the warrant issue price to the following allottees:

Sr. No.	Name of the Allottees	Category	No. of warrants allotted	No. of warrants applied for conversion	No. of Equity Shares allotted	Consideration Amount in Rs. (75% of the Warrants Issue Price)
1.	Anju Aggarwal	Promoter Group	6,50,000	1,50,000	1,50,000	1,96,87,500/-
2.	Asha Aggarwal	Promoter Group	3,25,000	3,25,000	3,25,000	4,26,56,250/-
3.	Manan Aggarwal	Promoter Group	25,000	25,000	25,000	32,81,250/-
4.	Ankur Aggarwal	Promoter Group	25,000	25,000	25,000	32,81,250/-

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5	Mrinal Aggarwal	Promoter Group	25,000	25,000	25,000	32,81,250/-
6	Aditya Aggarwal	Promoter Group	25,000	25,000	25,000	32,81,250/-
7	Nitin Aggarwal	Promoter Group	25,000	25,000	25,000	32,81,250/-
8	M/s Sanmati Advisors	Non-Promoter	1,19,200	59,600	59,600	78,22,500/-
TOTAL			12,19,200	6,59,600	6,59,600	8,65,72,500

The above-mentioned Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing paid up share capital	88,11,816	1,76,23,632/-
Post Allotment paid up share capital	94,71,416	1,89,42,832/-

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Him Teknoforge Limited

Himanshu Kalra

Company Secretary & Compliance Officer

Membership No.: A62696