

November 07, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Company Code: 505712

Sub: Intimation of Allotment of 80,000 Equity Shares pursuant to conversion of Warrants as per the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and our earlier intimation dated September 17, 2024 with respect to allotment of 16,39,200 convertible warrants ("Warrants"), we wish to inform you that below mentioned Warrant Holders have exercised their right of conversion of warrants into equivalent number of Equity Shares and has paid the part consideration. Consequently, the Board of Directors of the Company at its meeting held today i.e. Thursday, the 07th day of November 2024, approved the allotment of 80,000 equity shares of face value of Rs. 2/- each as fully paid-up pursuant to the exercise of 80,000 Warrants on receipt of exercise price of Rs. 131.25/- per warrant, being 75% of the warrant issue price to the following allottees:

| Sr. No. | Name of the Allottees | Category | No. of warrants allotted | No. of warrants applied for conversion | No. of Equity Shares allotted | Consideration Amount in Rs. (75% of the Warrants Issue Price) |
|--------------|-----------------------|--------------|--------------------------|--|-------------------------------|---|
| 1. | Prem Kumar | Non-Promoter | 20,000 | 20,000 | 20,000 | 26,25,000 |
| 2. | Udit Mittal | Non-Promoter | 30,000 | 30,000 | 30,000 | 39,37,500 |
| 3. | Kanav Mittal | Non-Promoter | 30,000 | 30,000 | 30,000 | 39,37,500 |
| TOTAL | | | 80,000 | 80,000 | 80,000 | 1,05,00,000 |

The above-mentioned Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

| Particulars | No. of Equity Shares | Amount (in Rs.) |
|--------------------------------------|----------------------|-----------------|
| Existing paid up share capital | 86,91,816 | 1,73,83,632/- |
| Post Allotment paid up share capital | 87,71,816 | 1,75,43,632/- |

The Board Meeting commenced at 05:30 PM and concluded at 6:35 PM.

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Him Teknoforge Limited

Himanshu Kalra

Company Secretary & Compliance Officer

Manager

Secretarial and legal