

Form No. MGT-7

Form language

 English Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L29130HP1971PLC000904

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	HIM TEKNOFORGE LIMITED	HIM TEKNOFORGE LIMITED
Registered office address	VILLAGE BILLANWALI, BADDI,NA,BADDI,Solan,Himachal Pradesh,India,173205	VILLAGE BILLANWALI, BADDI,NA,BADDI,Solan,Himachal Pradesh,India,173205
Latitude details	30.936519	30.936519
Longitude details	76.801654	76.801654

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photo_Him Tekno.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****4G

(c) *e-mail ID of the company

*****gl.net

(d) *Telephone number with STD code

01*****65

(e) Website

www.himteknoforge.com

iv *Date of Incorporation (DD/MM/YYYY)

27/03/1971

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67120WB2011PLC165872	MCS SHARE TRANSFER AGENT LIMITED	383 LAKE GARDENS 1ST FLOOR, NA, KOLKATA, Kolkata, West Bengal, India, 700045	INR000004108

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

27/08/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	24	Manufacture of basic metals	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1		ACK-5096	HIMFORGE RINGS LLP	Subsidiary	0

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	152125000	9471416	9471416	9471416
Total amount of equity shares (in rupees)	304250000.00	18942832.00	18942832.00	18942832.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	152125000	9471416	9471416	9471416
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	304250000.00	18942832.00	18942832.00	18942832.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	7500	0	0	0
Total amount of preference shares (in rupees)	750000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference Shares				
Number of preference shares	7500	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	750000.00	0.00	0.00	0.00

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	5000000

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	38855	7827161	7866016.00	15732032	15732032	
Increase during the year	0.00	1607900.00	1607900.00	3215800.00	3215800.00	277734200.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	825800	825800.00	1651600	1651600	142863400
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Conversion of share warrants to 779600 equity shares and Physical to Demat of 2500 equity shares	0	782100	782100.00	1564200	1564200	134870800
Decrease during the year	2500.00	0.00	2500.00	5000.00	5000.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Physical to demat	2500	0	2500.00	5000	5000	
At the end of the year	36355.00	9435061.00	9471416.00	18942832.00	18942832.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text"/>			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text"/>			0.00			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)**(a) Non-convertible debentures**

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
Total				

v Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Share Warrants	859600	2	1719200	2	1719200
Total	859600.00		1719200.00		1719200.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

4029779000

ii * Net worth of the Company

2046981000

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	4091679	43.20	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	725588	7.66	0	0.00

10	Others <input type="text"/>	0	0.00	0	0.00
	Total	4817267.00	50.86	0.00	0.00

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	3852736	40.68	0	0.00
	(ii) Non-resident Indian (NRI)	26784	0.28	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	65470	0.69	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	19227	0.20	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	630332	6.66	0	0.00

10	Others <div style="border: 1px solid black; padding: 2px; display: inline-block; margin-left: 20px;">Firm</div>	59600	0.63	0	0.00
	Total	4654149.00	49.14	0.00	0.00

Total number of shareholders (other than promoters)

5408

Total number of shareholders (Promoters + Public/Other than promoters)

5426.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1506
2	Individual - Male	2110
3	Individual - Transgender	0
4	Other than individuals	1810
	Total	5426.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
MERU INVESTMENT FUND PCC-CELL 1	ORBIS FINANCIAL CORPORATION LTD, 4A OCUS TECHNOPOLIS, GOLF CLUB ROAD, SECTOR-54 GURGAON Haryana 122002	11/05/2023	Mauritius	19227	0.20

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	17	18
Members (other than promoters)	6144	5408
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	0	2	0	19.38	0
B Non-Promoter	0	4	0	4	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	4	0	4	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	4	2	4	19.38	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
VIJAY AGGARWAL	00094141	Managing Director	844908	
RAJIV AGGARWAL	00094198	Managing Director	990306	
KULDIP NARAIN GUPTA	02315331	Director	0	
KIRAN RAGHUVINDER SINGH	09008800	Director	0	

RAVIKANT DHAWAN	00101878	Director	500	
HARPAL SINGH	06658043	Director	0	27/07/2025
HARSH KHURANA	AMVPK7650D	CFO	55	
HIMANSHU KALRA	GSTPK7616B	Company Secretary	9	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EOGM	28/08/2024	5678	35	36.96
AGM	30/09/2024	5561	33	43.05

B BOARD MEETINGS

*Number of meetings held

5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/05/2024	6	6	100.00

2	31/07/2024	6	6	100.00
3	03/09/2024	6	6	100.00
4	07/11/2024	6	6	100.00
5	12/02/2025	6	4	66.67

C COMMITTEE MEETINGS

Number of meetings held

9

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	30/05/2024	3	3	100.00
2	AUDIT COMMITTEE	31/07/2024	3	3	100.00
3	AUDIT COMMITTEE	03/09/2024	3	3	100.00
4	AUDIT COMMITTEE	07/11/2024	3	3	100.00
5	AUDIT COMMITTEE	12/02/2025	3	3	100.00
6	Nomination & Remuneration committee	30/05/2024	3	3	100.00
7	Nomination & Remuneration committee	31/07/2024	3	3	100.00
8	Stakeholder Relationship committee	12/02/2025	3	2	66.67
9	CSR Committee	12/02/2025	4	4	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								27/08/2025

1	VIJAY AGGARWAL	5	5	100.00	1	1	100.00	Yes
2	RAJIV AGGARWAL	5	5	100.00	7	7	100.00	Yes
3	KULDIP NARAIN GUPTA	5	5	100.00	8	8	100.00	No
4	KIRAN RAGHUVINDER SINGH	5	4	80.00	3	2	66.67	No
5	RAVIKANT DHAWAN	5	5	100.00	9	9	100.00	Yes
6	HARPAL SINGH	5	4	80.00	0	0	0.00	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Vijay Aggarwal	Managing director	11617000	0	0	0	11617000.00
2	Rajiv Aggarwal	Managing director	11476000	0	0	0	11476000.00
	Total		23093000.00	0.00	0.00	0.00	23093000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	HARSH KHURANA	CFO	1647000	0	0	0	1647000.00
2	HIMANSHU KALRA	Company Secretary	840000	0	0	0	840000.00
	Total		2487000.00	0.00	0.00	0.00	2487000.00

C *Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Kiran Raghuvinder Singh	Director	0	0	0	57000	57000.00

2	Kuldip Narain Gupta	Director	0	0	0	72000	72000.00
3	HARPAL SINGH	Director	0	0	0	57000	57000.00
4	RAVIKANT DHAWAN	Director	0	0	0	72000	72000.00
	Total		0.00	0.00	0.00	258000.00	258000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

5426

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder (3).xlsm

(b) Optional Attachment(s), if any

Form MGT-8_HIM
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(1)_compressed.pdf
Clarification.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

HIM TEKNOFORGE
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in

compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Ruchita Tushar Patel

Date (DD/MM/YYYY)

26/12/2025

Place

vadodra

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

1*6*9

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

00094198

*(b) Name of the Designated Person

RAJIV AGGARWAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

24

dated*

(DD/MM/YYYY)

30/05/2023

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

For Office Use Only:

eForm Service request number(SRN)


AC0444502

eForm filing date(DD/MM/YYYY)

27/12/2025

Document certified by DS
ROC CUM OL HIMACHAL
PRADESH 01
<avashista@gmail.com>

Digitally signed by
DS ROC CUM OL
HIMACHAL
PRADESH 01
Date: 2026.01.27
16:29:09 IST



Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of Him Teknoforge Limited (the Company) (CIN: L29130HP1971PLC000904) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31/03/2025. In our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in the following respect:
1. The Company is a listed public limited company.
 2. The Company has kept and maintained all registers as stated in **Annexure 'A'** to this Certificate, as per the provisions of the Act and the rules made there under and all entries therein have been duly recorded;
 3. The Company has duly filed the forms and returns as stated in Annual Return with the Registrar of Companies, within the time prescribed under the Act and the rules made there under and as per the general extensions provided by MCA from time to time except some forms filed with additional fees as stated in **Annexure 'B'**.

There was no form filed with Regional Director, Central Government, Tribunal, Court or other authorities except the Form CRA-2 for intimation of appointment of Cost Auditor to Central Government and Form CRA-4 for filing cost audit report with Central Government and filed the said forms.

4. The Board of Directors duly met five times on dates as stated in Annual return in respect of which proper notices were given and the proceedings including the circular resolutions were properly recorded and signed in the minute book maintained for the purpose.



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390007, Gujarat

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The Audit Committee, the Nomination and Remuneration Committee and the Stakeholders Relationship Committee duly met on the dates as stated in Annual return in respect of which proper notices were given and the proceedings were properly recorded and signed in the minute book maintained for the purpose.

The following General meetings were held after giving due notice to the members of the Company and the proceedings were properly recorded and signed in the minutes book maintained for the purpose:

- The Extra-ordinary General Meeting of the company was held on Thursday, 28th August, 2024 during the year under review.
 - The Annual General Meeting of the Company held on Monday, the 30th September, 2024 for the FY 2023-24.
5. The Company has closed its Register of Members / Security holders from Tuesday, September 24, 2024, to Monday, September 30, 2024 (both days inclusive) during the financial year under review.
 6. No Advances / loans have been given to its directors and/or persons or firms or companies referred in section 185 of the Act during the financial year.
 7. The Company has entered into the following contracts/arrangements/transaction with the various related parties pursuant to Section 188 of the Companies Act, 2013, on an arm's length basis, by passing requisite resolutions of the Board / Committee/ Shareholders from time to time:

Sr. No	Name of the related party	Nature of transaction	Date of approval by the board
1	Globe Precision Industries Pvt. Ltd.	Purchase and sale of Goods & Fixed Assets, Job Work charges paid and received	10.02.2024
2	Himachal Shots & Metals Pvt. Ltd.	Purchase and sale of Goods	10.02.2024
3	Him Overseas	Purchase and sale of Goods, Job Work charges paid and received	10.02.2024
4	Mr. Manan Aggarwal	Remuneration for holding place of profit	31.07.2024
5	Mr. Mrinal Aggarwal	Remuneration for holding place of profit	31.07.2024
6	Mr. Aditya Aggarwal	Remuneration for holding place of profit	31.07.2024

Ruchita Patel

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8. There was no buy back or redemption of preference shares or debentures/ alteration or reduction of share capital and issue of security certificates in all instances during the year.

The company has delivered all the certificates on lodgment of shares for transfer / transmission within the time prescribed under section 56(4)(c) of the Companies Act, 2013.

The company had issued / allotted the securities and converted the securities as follows during the year under review:

- Issuance of 16,39,200 (Sixteen Lakhs Thirty Nine Thousand and Two Hundred Only) Fully Convertible Warrants on a Preferential Basis to the Proposed Allottees at a price of Rs. 175/- (Rupees One Hundred Seventy Five Only) per warrant.
 - Issuance of 8,25,800 (Eight Lakhs Twenty-Five Thousand and Eight Hundred only) fully paid-up equity shares of face value of Rs. 2/- (Rupees Two only) at a price of Rs.175/- (Rupees One Hundred and Seventy Five Only) each on a Preferential Basis to the Proposed Allottees.
 - Conversion of 80000 Convertible Warrants into equity shares at the meeting of the Board of Directors held on 7th November, 2024.
 - Conversion of 40000 Convertible Warrants into equity shares by passing circular resolution on 14th November, 2024.
 - Conversion of 659600 Convertible Warrants into equity shares by passing circular resolution on 27th March, 2025.
9. There were no transactions necessitating the company to keep in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer or shares.
10. The Company has declared Rs. 0.40 (20%) Per Equity Share of Rs. 2/- each as dividend at the Annual General Meeting held on 30th September, 2024 during the year.

There was no amount of unpaid & unclaimed dividend (of FY 2016-17) under section 125 of the Act which was required to transfer to the Investor Education and Protection Fund during the year under review.

Although the Company has transferred Rs. 26,188/- to Investor Education and Protection Fund for the dividend declared and paid for FY 2023-24 at the AGM held on 30/09/2024 pertaining to the 65470 shares lying with IEPF.

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11. Audited financial statements have been duly signed as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof.

12. The Board of Directors of the Company is duly constituted and there was no change in the board during the year under review:

The directors have disclosed their interest in other firms/companies to the Board of Directors pursuant to the provisions of the Act and the rules made there under.

The remuneration paid to the Managing Director was within the ceiling prescribed under section 197 of the Companies Act, 2013 and consent of the members have been accorded at the general meeting for the same.

13. M/S PRA Associates (FRN: 2355N), Chartered Accountants, were appointed as the Auditors of the Company for the second term of 5 (Five) years at the Annual General Meeting of the Company held on 29th September, 2022. The auditors were eligible to act as Auditors for the Financial Year 2024-25.

M/s CA A S Raghuvanshi & Co (part year) & M/s Anand Saklecha & Co. (part Year) as Internal Auditors of the Company for Pithampur Units (Madhya Pradesh), M/s S. LAL BANSAL & CO. and M/s JHS & Associates Chartered Accountants as Internal Auditors of the Company for, Gear Division, Manpura Unit & Unit-IV, Baddi, Himachal Pradesh and Vadodara Unit, Gujarat respectively have been appointed as Internal Auditors of the Company in terms of Section 138 of the Companies Act, 2013 and rules & regulations, made thereunder, for the Financial Year 2024-25 by the Board of Directors at their meeting held on 30th May, 2024 and 3rd September, 2024.

M/s. S. K. Jain & Co., Cost Accountant, have been appointed as Cost Auditors of the Company for FY 2024-25 at the meeting of the Board of Directors held on 10th February, 2024 as recommended by Audit committee.

M/s. DRP & Associates, Company Secretaries, have been appointed as Secretarial Auditors of the Company under Section 204(1) of the Companies Act, 2013 for the FY 2024-25 at the meeting of the Board of Directors held on 12th February, 2025.

14. Company was not required to take approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. There was no acceptance/ renewal/ repayment of deposits during the year.

16. The Company has not borrowed money from members.

Ruchita Patel

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However, the company has borrowed funds from the public financial institutions and banks during the year under review. The details of the said charges created, modified and satisfied in favour of them during the year under review have been attached as **Annexure C.**

17. There was no instance of giving loans, making investments or providing guarantees or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act during the financial year 2024-25.
18. The Company had altered the Memorandum and/ or Articles of Association of the Company by adopting the new set of MOA & AOA as per the provisions of the Companies Act, 2013 by passing the special resolutions at the Extra-ordinary General Meeting held on 28th August, 2024.

Place: Vadodara
Date: 26/12/2025

For Ruchita Patel & Associates.
Company Secretaries

Ruchita Patel
Proprietor
C.P. No.: 15669
PR: 6588/2025
UDIN: F013531G002806937



Annexure A

Registers as maintained by HIM TEKNOFORGE LIMITED.

1. Reg. of Members u/s 88(1)(a).
2. Reg. of Directors and their shareholding u/s 170.
3. Reg. of renewed and duplicate share certificate u/s 46(3).
4. Reg. of charges u/s 85.
5. Reg. of Loans, Guarantee, Security and acquisition made by Company u/s 186(9)
6. Reg. of Contracts with related party and contracts in which directors are interested u/s 189(1)
7. Reg. for transfer of shares.

Annexure B

Forms and returns filed by HIM TEKNOFORGE LIMITED during the year 2024-25. Attached herewith.

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Annexure B						
Forms and returns filed by HIM TEKNOFORGE LIMITED during the year 2024-25						
S.No.	E-Forms	Particulars	Event Date	Date of Filing	Due Date	SRN
1	CHG-1	Creation of Charge	26/03/2024	23/04/2024	24/04/2024	AA7473069
2	IEPF-4	Statement of shares transferred to Investor Education and Protection Fund	27/03/2024	30/03/2024	25/04/2024	F94058435
3	CHG-4	Satisfaction of Charge	20/03/2024	03/04/2024	18/04/2024	AA7178904
4	CHG-4	Satisfaction of Charge	25/03/2024	03/04/2024	23/04/2024	AA7179055
5	CHG-4	Satisfaction of Charge	20/03/2024	03/04/2024	18/04/2024	AA7178824
6	CHG-4	Satisfaction of Charge	20/03/2024	03/04/2024	18/04/2024	AA7178742
7	CHG-1	Creation of Charee	19/03/2024	17/04/2024	17/04/2024	AA7456164
8	CHG-1	Creation of Charee	19/03/2024	17/04/2024	17/04/2024	AA7456430
9	CHG-4	Satisfaction of Charge	08/04/2024	17/04/2024	07/05/2024	AA7373491
10	CHG-1	Creation of Charge	26/03/2024	23/04/2024	24/04/2024	AA7473069
11	CHG-1	Creation of Charge	26/03/2024	23/04/2024	24/04/2024	AA7610868
12	CHG-1	Creation of Charge	29/03/2024	23/04/2024	27/04/2024	AA7465556
13	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	16/01/2024	10/06/2024	14/01/2024	AA8378480
14	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	30/05/2024	10/06/2024	29/06/2024	AA8378759
15	DPT-3	Return of deosits	31/03/2024	20/06/2024	29/06/2024	AA8642699
16	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	30/05/2024	27/06/2024	29/06/2024	AA8914398
17	PAS-3	Return of Allotment	17/09/2024	18/09/2024	02/10/2024	AB0576354
18	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	17/09/2024	18/09/2024	02/10/2024	AB0560678
19	MGT-14	Filing of Various Resolutions and agreements to the	03/09/2024	20/09/2024	01/10/2024	AB0429053

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		Resistrar				
20	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	28/08/2024	07/09/2024	26/09/2024	AB0246058
21	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	28/08/2024	20/09/2024	26/09/2024	AB0430836
22	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	03/09/2024	02/10/2024	02/10/2024	AB1376086
23	MGT-15	Return of AGM	30/09/2024	29/10/2024	29/10/2024	N10211191
24	IEPF-1	Transfer of Dividend to IEPF	30/09/2024	04/11/2024	26/10/2024	AB1630674
25	CRA-4	Cost audit Report	31/07/2024	29/08/2024	29/08/2024	F97845713
26	AOC-4 XBRL	Filing of financial statements	30/09/2024	28/10/2024	29/10/2024	N08938656
27	CSR-2	Report on Corporate Social Responsibility	30/09/2024	26/12/2024	31/12/2024	N25270448
28	CRA-2	Form of intimation of appointment of cost auditor by the company to Central Government	12/02/2025	28/03/2025	13/02/2025	N29856879
29	PAS-3	Return of Allotment	14/11/2024	15/11/2024	29/11/2025	AB1858177
30	CHG-4	Satisfaction of Charge	12/11/2024	30/11/2024	11/12/2024	AB1955413
31	CHG-1	Creation of Charge	30/11/2024	13/12/2024	29/12/2024	AB2109698
32	IEPF-2	Statement of unclaimed and unpaid amounts and details of Nodal Officer	30/09/2024	17/01/2025	28/11/2024	AB2445085
33	CHG-4	Satisfaction of Charge	31/01/2025	06/02/2025	01/03/2025	AB2534544
34	CHG-4	Satisfaction of Charge	31/01/2025	06/02/2025	01/03/2025	AB2534150
35	CHG-4	Satisfaction of Charge	23/01/2025	06/02/2025	21/03/2025	AB2534003
36	MGT-14	Filing of Various Resolutions and agreements to the Resistrar	12/02/2025	28/02/2025	13/03/2025	AB2735265

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37	CHG-4	Satisfaction of Charge	18/02/2025	28/02/2025	19/03/2025	AB2745813
38	CHG-1	Creation of Charee	05/02/2025	05/03/2025	06/03/2025	AB2746879
39	PAS-3	Return of Allotment	27/03/2025	27/03/2025	11/04/2025	AB3096232
40	CHG-1	Creation of Charee	03/03/2025	29/03/2025	02/04/2025	AB3005430
41	CHG-1	Creation of Charee	03/03/2025	27/03/2025	02/04/2025	AB3003564
42	CHG-1	Creation of Charee	03/03/2025	29/03/2025	02/04/2025	AB3064894
43	CHG-1	Creation of Charee	03/03/2025	29/03/2025	02/04/2025	AB3059556
44	MGT-7	Annual Return	30/09/2025	28/11/2024	28/11/2024	N21253943

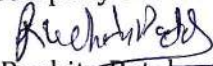
Annexure C

Details of Charges Created, Modified and Satisfied by HIM TEKNOFORGE LIMITED during the year 2024-25:

CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT IN RS.
100888523	BAJAJ FINANCE LIMITED	29/02/2024	25/06/2025	-	5,00,00,000
100903407	SBICAP TRUSTEE COMPANY LIMITED	26/03/2024	25/06/2025	-	1,38,00,00,000
100903449	Union Bank of India	26/03/2024	-	02/06/2025	10,00,00,000
100903478	BAJAJ FINANCE LIMITED	29/03/2024	25/06/2025	-	10,00,00,000
101012833	KOTAK MAHINDRA PRIME LIMITED	30/11/2024	-	-	57,50,000
101067554	Union Bank of India	03/03/2025	-	-	10,00,00,000

Place: Vadodara
Date: 26/12/2025

For Ruchita Patel & Associates.
Company Secretaries


Ruchita Patel

Proprietor
C.P. No.: 15669
PR: 6588/2025
UDIN: F013531G002806937



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Mobile No. 9662525048

December 27, 2025

Ministry of Corporate Affairs
'A' Wing, 5th Floor, Shastri Bhawan
Dr. Rajendra Prasad Road
NEW DELHI - 110 001

Dear Sir/Madam,

Sub: Clarifications regarding the information to be provided in the Form MGT-7 of Him Teknoforge Limited FY 2024-25:

1. Sl. No. III: Particulars of Holding, Subsidiary and Associate Companies**Himforge rings LLP:**

Himforge Rings LLP was incorporated during the financial year. As per the LLP Agreement, the Company had agreed to contribute 75% of the capital contribution in the said LLP. However, as on the close of the financial year, no capital contribution had been made by the Company.

Accordingly, since no contribution was made during the reporting period, the percentage of shareholding / contribution of the Company in Himforge Rings LLP has been shown as 0 in Form MGT-7.

Further with respect to below mentioned details, which are new data as required under MGT-7, the Company has provided details as could be extracted in shareholders data by Company's Registrar and Transfer Agent (RTA) from NSDL/CDSL, depositories, as per details mentioned below:

2. Sl. No. VI B: Gender wise bifurcation in the Shareholding Pattern – Breakup of Total Number of Shareholders (Promoters+Others) (new data)

The gender-wise shareholding data has been compiled based on the information available in the depository systems of CDSL and NSDL. In cases where the gender details of certain shareholders are not available in the depository records, such shareholders have been classified under the category "Other than Individuals," in accordance with the available data.

3. Sl. No. VI C.: Foreign Institutional Investors (FIIs)

The details pertaining to the "Date of Incorporation" of FIIs were not available in the depository systems of NSDL and CDSL. Accordingly, the same have been extracted from the Legal Entity Identifier (LEI) database. The Company has relied on such publicly available information and has not independently verified or authenticated the accuracy thereof.

For Him Teknoforge limited

HIMANSHU
KALRA

Digitally signed by
HIMANSHU KALRA
Date: 2025.12.27 12:56:00
+05'30'

Himanshu Kalra

Company Secretary & Compliance officer

Manager Secretarial & Legal

M.NO: A62696



 GPS Map Camera



Google

Baddi, Himachal Pradesh, India

Sai Rd, Near Laj Dharam Kanta, Baddi, Himachal Pradesh 173205, India

Lat 30.936519° Long 76.801654°

Monday, 22/12/2025 03:57 PM GMT +05:30



Him Teknoforge Limited

CIN: L29130HP1971PLC000904

Reg Office: Village Billanwali, Baddi, Distt: Solan,
Himachal Pradesh -173205

हिम टेक्नोफोर्ज लिमिटेड

CIN: L29130HP1971PLC000904

पंजीकरण कार्यालय: ग्राम बिलांवाली, बद्दी,
जिला: सोलन, हिमाचल प्रदेश -173205

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Sai Rd, Near Laj Dharam Kanta, Baddi, Himachal Pradesh
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